

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,379.6	-81.6	-0.33%
BSE Sensex	80,641.1	-155.8	-0.19%
GIFT Nifty*	24,351.0	-63.5	-0.26%
Dow Jones	40,829.00	-389.83	-0.95%
S&P 500	5,606.91	-43.47	-0.77%
NASDAQ Comp.	17,689.66	-154.58	-0.87%
FTSE 100	8,597.42	1.07	0.01%
CAC 40	7,696.92	-31.01	-0.4%
DAX	23,249.65	-94.89	-0.41%
Shanghai*	3,332.57	16.46	0.50%
Nikkei 225*	36,818.48	-12.21	-0.03%
Hang Seng*	22,662.71	158.03	0.7%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.5	0.5	0.85%
Oil (Brent)	62.6	0.6	0.89%
Gold	3,389.1	-41.0	-1.20%
Silver	33.0	-0.3	-0.93%
Copper	9,500.0	124.0	1.32%
Cotton	0.74	0.03	4.48%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	0.00	0.25
USD/INR	84.43	0.17	0.20
GBP/INR	112.44	0.35	0.31
EUR/INR	95.51	-0.05	-0.05
DX Index	99.78	-0.05	-0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	19.00	0.66	3.60%
S&P 500 VIXApr 24	24.76	1.12	4.74%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.350	0.028
US 10-Year Yield	4.359	0.037

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 81 points lower at 24,379 on Tuesday.

Aster DM Healthcare

The company signed a 30-year lease in Sarjapur, Bengaluru to build a 430-bed multi-specialty hospital with ₹480 crore investment.

Gujarat Mineral Development Corporation

The company signed a 40-year agreement to supply 150 million tons of limestone from Gujarat's Lakhpat Punrajpur Mine to City Gold Pipes.

Housing and Urban Development Corporation

The company approved raising ₹2,190 crore via unsecured, taxable, redeemable, non-convertible, non-cumulative NCDs of ₹1,00,000 face value each.

KPIT

The company approved the 100% acquisition of Caresoft's global engineering solutions business across multiple regions, with a focus on commercial vehicles and off-highway segments.

Mindspace Business Parks REIT

The company approved fundraise of up to ₹1,800 crore via fresh issuance of NCDs or commercial papers in multiple tranches.

NLC India

The company's arm NLC India Renewables signed a PPA with RVUNL for an 810 MW solar project at Pugal Solar Park, Rajasthan.

Paras Defence

The company formed a JV with Israel's HevenDrones to produce hydrogen-powered drones in India for defence, surveillance, and high-altitude logistics.

Patel Engineering

The company secured a ₹1,318.89 crore urban infrastructure project from CIDCO for constructing the Kondhane Dam using RCC technology, to be completed in 42 months.

Shriram Finance

The company approved the acquisition of 100% stake in Shriram Overseas Investments for ₹50.12 crores, with plans to infuse up to ₹500 crores to support primary dealership business.

Swiggy

The company signed an exclusive license agreement with Kouzina to scale its food brands—The Bowl Company, Homely, Soul Rasa, and Istah, with ownership transfer upon conditions.

TCS

The company introduced a new version of TCS MasterCraft™ with GenAI and Agentic AI to streamline legacy app upgrades, cut conversion effort, and reduce costs.

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